YIELDZ EC · CAPITAL PROGRAM FOR EXISTING COMPANIES

$225,000. One team. Your raise and your launch.

An existing company raising $3M–$5M needs more than a startup does: a cap table with history, payout terms already in place, products already selling — and nobody to run the raise but you. **Yieldz is the general contractor.** Part A builds the raise. Part B builds everything your company brings to it. A Chief Capital Strategist works inside your company, and the Yieldz Club Membership puts you in the rooms where companies meet capital — **for one fixed fee. No equity, no success fee.**

$225,000
FIXED · THE WHOLE PROGRAM

$125,000
PART A · CAN BE PAID FROM YOUR RAISE

$100,000
PART B · 12 MONTHS AT 0%

0%
EQUITY · NO SUCCESS FEE · NO SHARE OF YOUR COMPANY

What you get, what it costs.

Two parts, one team. The price does not move with the size of your raise — which is the point.

PART A · CAPITAL RAISE SERVICES

$125,000

YOUR ENTIRE RAISE, BUILT

A Chief Capital Strategist for a year, independent valuation and Venture Score, offering structure and tokenization, raise plan, deck, data room and the closing conditions, coordinated end to end. **Pay in full, monthly, or from your raise.** Page 2.

PART B · LAUNCH & LEGACY STRUCTURING

$100,000

YOUR COMPANY, READY TO LAUNCH

Your tokenized launch marketing plan, your existing share structure and past issuances on the token, custom waterfalls, and a product and direct marketing plan. **Paid in full or 12 × $8,333.33 at 0%.** Page 3.

TO BEGIN · THEN MONTHLY

$7,497

ONBOARDING + YIELDZ CLUB MEMBERSHIP

$7,497 to onboard plus the first month of the **Yieldz Club Membership at $2,500 a month** — the program, the platform, the Capital Events and members-level race weekends. Cancel any time. Page 11.

Why a fixed fee matters to you

The portals charge a percentage of every dollar you close — commonly 7% to 10% all-in. Their fee **grows with your raise**, and none of them touches your cap table, your payout terms or your product launch. The tokenizers, lawyers, agencies and consultants charge separately, and nobody is responsible for the whole.

Yieldz charges $225,000 once, for all of it, and Part A can come out of the raise itself. **The more you raise, the less it costs you.** Page 7 shows what that is worth at $3M, $4M and $5M against buying the pieces.

Illustrative only

YOUR RAISE	YIELDZ $225,000 =	EIGHT-VENDOR STACK
$3,000,000	7.50%	$362,000
$4,000,000	5.63%	$437,000
$5,000,000	4.50%	$512,000

Based on the $225,000 fee paid in full. The vendor stack uses the low end of every published range and a 7.5% portal fee, sourced on page 10. Broker-dealer compensation is excluded here and added to both sides on page 7. Onboarding and Membership are excluded from both.

THE PROGRAM · YIELDZ HOLDINGS, INC.

How it works.

Six stages. No application and no selection committee: the Membership is the door, and your Strategist runs everything after it. **Part A, Part B, onboarding and the Membership are every dollar you pay Yieldz.** No equity. No success fee.

STAGE 1 · $7,497 + FIRST MONTH
Start
Your Yieldz Club Membership begins the day KYC clears: the program, the platform and the events.

STAGE 2
Onboarding
Three working sessions on your data, your cap table and your team, so your Strategist arrives briefed.

STAGE 3
Services agreement
Choose how to pay Part A. Part B's schedule begins. Every deliverable belongs to your company from day one.

STAGE 4
Strategist deploys
Valuation, Venture Score and the raise plan begin, alongside your legacy share structure build.

STAGE 5
Closing conditions
Valuation, clean cap table, KYC, buy-sell agreement and key-person coverage in place.

STAGE 6
Launch
Tokenized on Polygon, your broker-dealer engaged, and your company in the room at Yieldz Capital Events.

What Part A · $125,000 delivers

Capital Raise Services. One agreement, one team. Every deliverable belongs to your company.

CAPITAL READINESS · $25,000
Valuation & scoring
- Independent third-party company valuation
- Yieldz Valuation & Capital-Readiness Report
- Yieldz Venture Score
- Capital structure analysis
- Data-room creation and management

STRUCTURE & PLATFORM · $50,000
Tokenization & raise plan
- Offering-structure design and token economics
- Tokenization on Polygon, with Polymesh integration in development
- Live token pricing and offering infrastructure
- Platform onboarding and KYC/AML rails
- Closing-condition coordination
- Capital-raise roadmap and marketing plan

DEPLOYED INTO YOUR COMPANY · $50,000
Chief Capital Strategist
- A Yieldz executive engaged by your company as a fractional Chief Capital Strategist for year one
- Coordination among management, your attorneys, the valuation firm and your broker-dealer
- Investor and pitch materials, company branding
- Handoff to your securities counsel
- Year two: continue at $50,000 a year or $5,000 a month, your election

Your Strategist works for your company

Your Chief Capital Strategist is engaged by your company under the services agreement as a fractional executive — the same way you would engage a CFO for hire — and works for your company for the year. Yieldz holds no equity and its fee is fixed, so the only measure of the engagement is whether **your company becomes fundable.**

What Yieldz does not do

Yieldz does not raise your capital and does not promise that you will be funded. Securities solicitation and placement are performed by your registered broker-dealer and your own securities counsel. **Fundable is what we build. Funded is what you earn.**

PART B · $100,000 · LAUNCH & LEGACY STRUCTURING

A startup brings a deck. You bring a history.

Past rounds, preferred shares, options, notes, distribution terms, products already selling. None of it fits a standard token, and none of it is on a portal's checklist. **Part B builds everything an existing company brings to the raise** — and it is delivered in your first months, before the raise needs it.

What Part B · $100,000 delivers

Four workstreams, delivered up front and owned by your company.

01
Tokenized launch marketing plan
Positioning, investor audiences, channels, content calendar and launch sequence for your tokenized share offering. Your broker-dealer runs the offering.

02
Legacy share structure
Your existing cap table and every past issuance reconciled and configured on the token: common, preferred, options, warrants, SAFEs and notes.

03
Custom waterfalls
Payout terms that don't fit the standard Yieldz token — preferences, distribution tiers, profits interests — built as custom token logic and reviewed by counsel.

04
Product & direct marketing plan
A go-to-market and direct-marketing plan for the products you sell today and the ones you'll launch next.

Two parts, side by side

Why one can wait for your raise and the other can't.

	PART A · CAPITAL RAISE SERVICES	PART B · LAUNCH & LEGACY STRUCTURING
Fee	$125,000 fixed	$100,000 fixed
What it builds	The raise: valuation, structure, tokenization, raise plan, materials, Strategist	The company: launch plan, legacy cap table on the token, custom waterfalls, product marketing
When it's delivered	Across year one, alongside your raise	Your first months, before the raise needs it
How it's paid	In full, 12 monthly payments, or 15¢ of every dollar raised until $170,000 is paid	In full, or 12 × $8,333.33 at 0% — no finance charge, no markup
From your raise?	Yes, if you elect it	No — collected on schedule whether or not the raise closes

Why Part B runs on a schedule

Part B is real outside work delivered early: launch and product marketing plans, cap table reconciliation and custom token logic. It is paid on a fixed schedule rather than from raise proceeds — **and we finance it for you at 0%**, so twelve payments cost exactly what one does.

What it replaces

A launch agency, cap table cleanup, a smart-contract developer and audit, and a product go-to-market plan — four more vendors an existing company ends up hiring, each priced at the low end of its published range on page 7. **Part B puts them under the same roof as the raise.**

RAISE-READINESS · BUILT THE WAY INSTITUTIONS CHECK

The structure that makes you fundable.

These are the conditions sophisticated capital looks for before a full raise — the same ones an institutional investor puts in a term sheet. **Your Strategist coordinates every one of them.**

01
Independent valuation
A third-party valuation investors can anchor on.

02
Clean cap table
Ownership and past issuances documented and reconciled. Part B does this work.

03
KYC and background
Identity, background and soft-credit checks on the owners and leadership.

04
Buy-sell agreement
What happens to an owner's shares if they leave, become disabled or die.

05
Key-person insurance
Coverage on the owners and key people the company depends on, placed through **any licensed agent.**

No family office funds a company with no buy-sell agreement

If an owner dies, your investor is suddenly in business with a spouse, an estate or a probate court. **Improper structure is the deal-killer past the elevator pitch** — not the pitch, not the product, not the market. By the time a company is raising $3M–$5M it also has people it cannot lose: a head of sales, a lead engineer, a plant manager. The structure an investor reads should match the company they are buying into.

Your agent, your choice

Key-person coverage may be placed through **any licensed agent** you choose. Yieldz Life, a licensed Yieldz affiliate, can place coverage and coordinate premium financing if you prefer; it is compensated by the carrier. **Nothing in the program requires you to use Yieldz Life.** Coverage is issued by third-party carriers, subject to underwriting.

IF KEY-PERSON COVERAGE CAN'T BE PLACED

You are not stranded.

You keep every deliverable produced — valuation, Venture Score, capital-raise materials and the Part B work — your Membership and its event access continue, and you may launch a **SAFE offering on the Yieldz platform to raise up to $1,000,000.** No company completes a full raise on the platform without the closing conditions in place.

PROGRAM CAPACITY

Strategist capacity is limited.

Yieldz deploys a finite number of Chief Capital Strategists, and each works with a small number of companies at a time. A company may begin its Membership and start onboarding before its Strategist deploys. There is no application and no selection committee: the Membership is the door.

The conditions, in the order they get done

Most of the work is Stage 4 and Stage 5.

Onboarding
KYC and background on the owners. Your data and cap table collected.

›

Valuation
Independent firm engaged; Venture Score and readiness report built.

›

Cap table
Part B reconciles past issuances and configures them on the token.

›

Buy-sell
Drafted with your counsel so ownership survives any owner leaving.

›

Key people
Coverage placed through your agent of choice before the full raise.

THE PLATFORM

Your raise, tokenized on Polygon.

Digital securities are issued on **Polygon** today, with **Polymesh integration in development.** Structure and exemption are determined by you with your securities counsel and your broker-dealer.

SAFE	Reg D 506(c)	Reg A	Reg CF	Reg CRYPTO
AVAILABLE	AVAILABLE	AVAILABLE	AVAILABLE	ANTICIPATED

Distribution compensation

Paid to the broker-dealer, not to Yieldz.

2%
BROKER-DEALER OF RECORD

Paid from raise proceeds to your registered broker-dealer.

4%
PLACEMENT AGENT

Paid from raise proceeds when the broker-dealer actively places the offering.

WHAT THAT MEANS

Paid to the broker-dealer, not to Yieldz. Yieldz is a technology and tokenization services provider and receives no part of it.

No success fee, no equity. If you elect to pay Part A from proceeds, it is collected at 15 cents per dollar until $170,000 is paid, then stops. Part A, Part B, onboarding and the Membership are every dollar you pay Yieldz; platform tokenization fees are in your services agreement.

Investor onboarding and monthly yield. KYC/AML and accreditation verification run through the Yieldz platform for every offering type; standard distribution mechanics — and your custom waterfalls from Part B — are coded into your token at issuance.

What Yieldz is paid, and what you keep

Stated plainly, because your investors will ask and your counsel will want it in writing.

YIELDZ IS PAID

Part A · Capital Raise Services	$125,000
Part B · Launch & Legacy Structuring	$100,000
Onboarding, then Yieldz Club Membership	$7,497 · $2,500/mo
Equity in your company	None
Collected from proceeds	Part A only, if you elect it

A fixed fee for a defined scope. No success fee and no share of your proceeds.

YOU KEEP

Ownership of your company	100%
Your proceeds, once the fee is met	100%
Your Membership	Cancel any time
All deliverables	Yours

Yieldz takes no board seat and no control. Every deliverable belongs to your company, whether or not the raise proceeds.

NOT CURRENTLY AVAILABLE · SHOWN FOR PLANNING

Secondary trading. Custody at 35 bps of assets under custody, annualized and billed monthly; diligence and compliance at $50,000 in year one and $20,000 in year two and beyond, per issuer per year, paid by the issuer. Via the Yieldz Securities LLC ATS, in development. No assurance is given as to whether or when secondary trading will become available.

EIGHT VENDORS. OR ONE TEAM.

A raise and a launch need fourteen things. See who sells how many.

What an existing company's $3M–$5M raise and launch require, against the vendors it ends up hiring — from each provider's published scope as of September 2026, sourced on page 10.

Who does what

Yes = in the published scope. A note = a fragment of it. A dash = you hire someone else.

WHAT YOU NEED	SECURITIZE	DEALMAKER	WEFUNDER / STARTENGINE	REPUBLIC	PPM LAW FIRM	AGENCIES & DEV SHOP	YIELDZ EC
Independent valuation & Venture Score	—	—	—	—	—	—	Yes
Offering structure & PPM coordination	—	BD only	Form C	Form C	Yes	—	Yes
Tokenization	Yes	—	—	Via INX	—	—	Yes
Investor KYC/AML & checkout	Yes	Yes	Yes	Yes	—	—	Yes
Pitch deck, materials & data room	—	—	—	—	—	Separate project	Yes
Raise marketing plan	—	Tools	Listing	Listing	—	—	Yes
Tokenized launch marketing plan	—	—	—	—	—	Agency, $25K+	Yes
Legacy cap table & past issuances	—	—	—	—	Hourly	—	Yes
Custom waterfall structuring	—	—	—	—	Documents only	Contract only	Yes
Product & direct marketing plan	—	—	—	—	—	Agency	Yes
Closing-conditions coordination	—	—	—	—	—	—	Yes
Executive inside your company	—	—	—	—	—	—	Yes
Capital events for your company	—	—	—	—	—	—	Yes
One team accountable for the program	—	—	—	—	—	—	Yes
Fee model	$50–100K min. engagement	Platform + BD of record	7.5%–12% of raise	7% cash + 2% equity	$12–25K flat	$55K+ at the low end	**$225,000 fixed** 0% equity · Part B at 0%

The pattern in the table

Every column but one is a fragment. The tokenizers tokenize. The portals list and collect. The law firm writes documents. The agencies plan a launch that nobody connects to the raise. **Nobody in the first six columns is responsible for whether the raise works, and none of them sends a person** — the owner becomes the general contractor of eight vendors who have never met.

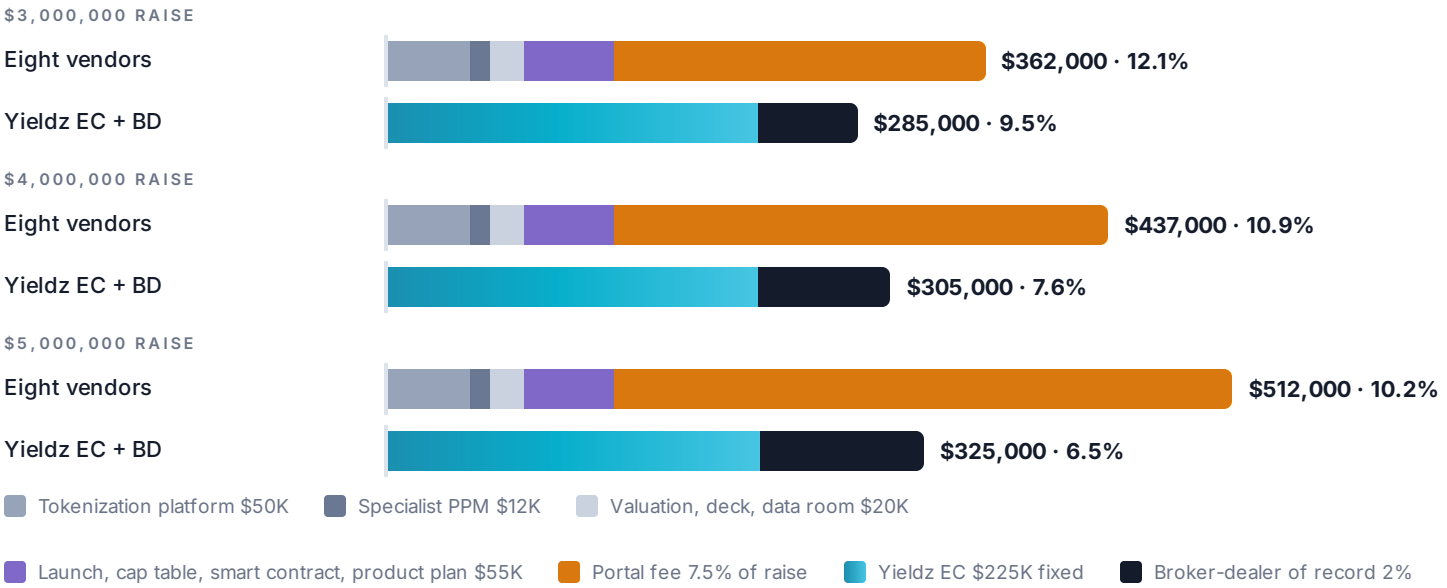
The Yieldz difference, in one sentence

Yieldz is the only column that covers the whole row — the only one that puts an executive inside your company and builds your legacy structure onto the token — and the only one whose fee is **fixed, with no equity, and part of it payable from your raise.** The next two pages show what that is worth at $3M, $4M and $5M.

THE CENTERPIECE · WHAT THE RAISE AND LAUNCH ACTUALLY COST

Buy the pieces, or buy the program.

Add up what an owner pays eight vendors to get a $3M–$5M raise and launch to market — tokenization, a PPM, materials, a portal's percentage of every dollar closed, and the launch, cap table, smart-contract and product work — with nobody running it but the owner. Then put Yieldz's $225,000 next to it. **We added our broker-dealer of record's 2% to our own column, and used the low end of every vendor's published range for theirs.**



$3,000,000 RAISE

$77,000

saved against eight vendors — and a Strategist running the raise instead of you.

$4,000,000 RAISE

$132,000

saved. The portal's fee grew by $75,000. Ours didn't move.

$5,000,000 RAISE

$187,000

saved, at a 6.5% all-in rate including your broker-dealer.

Read it as a CFO would

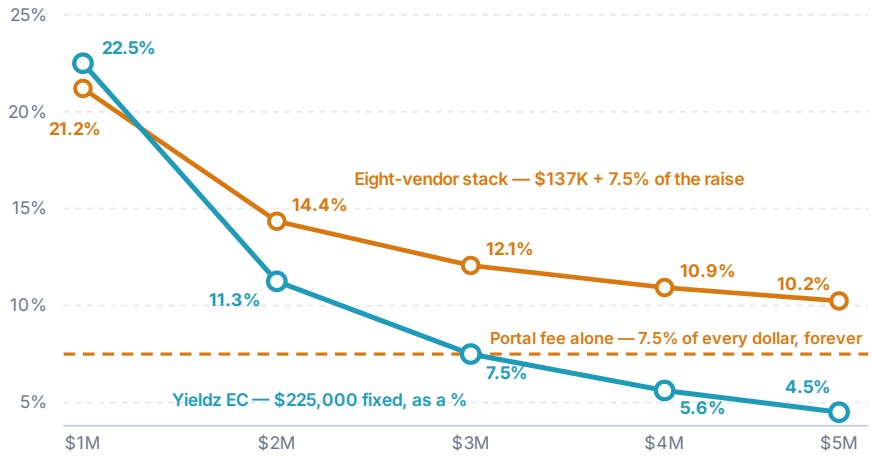
The orange segment is the one that matters. A percentage-of-raise fee is the only cost in the stack that **grows when you succeed.** Part A can be paid from the raise too — but it stops when the fee is met; a portal's never stops. On a $5M raise the portal alone is $375,000 before a single other vendor is paid. And the stack still has no one running it.

We used their best numbers

Tokenization at the $50K floor, the PPM at a $12K specialist rate, the portal at Wefunder's 7.5% rather than Republic's or StartEngine's 10–12%, and the Part B work at the low end of each published range. Nothing for coordination, rework, the months lost between vendors — or the owner's own time running the raise. The gap is wide enough that we do not need it.

The bigger the raise, the cheaper we get

Total cost as a percentage of the raise. Broker-dealer compensation excluded from both, since it is identical.



THE CROSSOVER

At about $1.17M we tie. Above it, we win — and keep winning.

At a $1.17M raise, $225,000 costs the same as the eight-vendor stack. At $3M we are 7.5% against 12.1%. At $5M, 4.5% against 10.2%. A percentage fee never gets cheaper. **A fixed fee gets cheaper every time you succeed.**

Has anyone on your team raised $3 million?

Eight vendors, eight invoices — and the person running the raise is you, between meetings.

Tokenizer
$50–100K minimum. Tokens, KYC rails. Nothing about your deck or your cap table.

›

Law firm
$12–25K. A PPM. Hourly for your past issuances.

›

Agencies
Launch plan, product plan, smart contract. Three more invoices.

›

Portal
7.5–12% of every dollar. Lists you next to 400 other deals.

You — running the raise

Nobody in the market sells the operator. You built a company; raising capital is a different job, with a different vocabulary, a different calendar and a different set of people. Most operating teams have never done it — and every vendor above assumes you have.

The Chief Capital Strategist — the seat the market leaves empty

Has done this before
A Yieldz executive engaged by your company for the year, whose only job is getting your raise to market.

Owns the calendar
Valuation firm, counsel, broker-dealer, partner bank, carrier — one person sequencing all of it.

Builds the file
Venture Score, structure, deck, data room, roadmap — the package capital actually reads.

Walks you into the room
Four Capital Events a year where your company meets real capital — and you arrive ready.

Your securities counsel and your broker-dealer stay yours. Everything else is the Strategist's to run.

THE JOURNEY · THEIRS AND OURS

Consulting ends when the plan is done. Yieldz stays in the car.

Buying the pieces means the raise is a series of handoffs, and every handoff is a place it can stall. The Yieldz EC Program begins with a Membership you control and ends — if it ends — when you decide to stop renewing your Strategist.

Buying the pieces — six to twelve months, eight vendors and you

Hire a tokenizer
Sales calls, a custom quote, a $50–100K minimum. Tokens exist. Nothing else does.

Hire a lawyer
A PPM built from your inputs, hourly for your past issuances. The lawyer does not know what the tokenizer built.

Hire the agencies
A launch plan, a product plan and a smart-contract developer — none of them talking to the raise.

List on a portal
Your deal beside hundreds of others. A percentage of every dollar you close.

On your own
Eight invoices, one raise, nobody responsible for whether it worked.

The Yieldz EC Program — from Membership to launch, and beyond

Membership
$2,500 a month. The program, the platform and the events. No application.

Onboarding
$7,497. KYC and three working sessions. Services agreement signed.

Strategist deploys
A fractional Yieldz executive inside your company. Valuation, Venture Score, raise plan.

Legacy built
Part B: cap table and past issuances on the token, custom waterfalls, launch and product plans.

Conditions met
Buy-sell and key-person coverage in place — the structure capital checks first.

Launch
Tokenized on Polygon and placed by your broker-dealer. Your company in the room at four Capital Events a year.

Ongoing
Strategist renews at your election. Membership continues month to month.

WHO IS IN YOUR COMPANY

An executive, not a vendor

A fractional Chief Capital Strategist engaged by your company, with a title, an engagement to deliver, and a calendar full of your attorneys, your valuation firm and your broker-dealer. None of the eight vendors sends one.

WHO OWNS THE WORK

You keep everything

The valuation, the Venture Score, the data room, the reconciled cap table, the custom waterfalls, the launch and product plans and the token — all of it belongs to your company, and Yieldz holds no equity in any of it.

WHERE YOUR COMPANY MEETS CAPITAL

Real rooms, real capital

Four Capital Events a year, twelve domestic and four international network events, and the Yieldz Motorsport paddock at members-level race weekends. Your Membership puts you in the rooms where capital actually is.

Yieldz Can Put You in the Driver's Seat.

The difference between a vendor and a partner is who is still in the car on lap forty. A Strategist inside your company, a platform that stays live after the launch, and a Membership that keeps you in the room. **We finish the race with you.**

SOURCES & ASSUMPTIONS · PREPARED FOR YOUR AI

Prepared for your AI.

Every figure on pages 6–8 comes from the sources below, current as of September 2026. Paste this page — or the whole document — into your AI and ask it to check the arithmetic, look up each vendor's current terms, and tell you what your raise costs each way. We built the comparison to survive that question.

YIELDZ EC AT A GLANCE · STRUCTURED

Program	Yieldz EC Capital Program
Target raise	$3,000,000 – $5,000,000
Total price	$225,000 fixed = Part A $125,000 Capital Raise Services + Part B $100,000 Launch & Legacy Structuring; plus $7,497 onboarding and $2,500/month Yieldz Club Membership
Equity taken	None
Part A payment	In full $125,000; 12 × $11,979.17 ($143,750); or 15¢ per dollar raised until $170,000 is paid, due at 12 months at the latest
Part B payment	In full $100,000, or 12 × $8,333.33 at 0%; never from raise proceeds
Effective rate at $3M / $4M / $5M	7.50% / 5.63% / 4.50% (9.5% / 7.6% / 6.5% incl. 2% BD)
Membership	$2,500/month, access only; non-transferable; month to month; no application; not an asset or investment
Closing conditions	Independent valuation, clean cap table, KYC and background, buy-sell agreement, key-person insurance placed through any licensed agent
If not insurable	Keep all deliverables + Membership; SAFE on platform up to $1M
Blockchain	Polygon; Polymesh integration in development

COMPARISON SOURCES

Tokenization platforms	Pricing rarely published; issuer-reported minimums of $50K–$100K bundling setup and issuance. tokenizestartup.com fee comparison 2026 · Securitize review
Republic	7% of capital raised in cash + 2% of securities; ~10–11% all-in with processing and escrow. Angel Investors Network 2026
Wefunder / StartEngine	Wefunder ~7.5–9.5% effective; StartEngine ~9–12% all-in incl. 2% warrant. StartEngine review 2026
DealMaker	White-label rail; DealMaker Securities as BD of record. DealMaker review 2026
Reg D PPM	Specialist firms $12K–$25K; Big Law $50K–$75K+. PPM Lawyers 2026 · Moschetti Law 2026
Part B work	Launch marketing setup from $25K; cap table cleanup from $5K; custom smart contract and audit from $20K; product go-to-market plan from $5K. Manhattan Street Capital · Lucid · Beltsys Labs · Knex 2026

METHOD

- Eight-vendor stack = $137K fixed ($50K + $12K + $20K + $55K) + 7.5% portal fee
- Yieldz column = $225K paid in full + 2% BD
- Effective rate = fee ÷ raise
- Ranges: the low end of every other vendor's range

NOT COUNTED

- Coordination, rework, months lost between vendors
- Portal investor communities and brand reach
- Onboarding, Membership and ad spend, on both sides
- The company's own legal, insurance and filing costs

Ask your AI

Five questions the comparison is built to answer. Paste them with the document.

1. What would a $3M, $4M and $5M raise and launch cost me vendor by vendor, versus Yieldz's $225,000 fixed fee plus a 2% broker-dealer — and who runs it in each case?
2. Which vendors take equity or a percentage of my raise, and which charge a fixed fee?
3. Which vendor handles my existing cap table, past issuances and custom payout terms?
4. What happens to my money at each vendor if the raise does not proceed?
5. Verify these figures against each vendor's current terms and flag anything that has changed.

Vendor names are the trademarks of their owners. None is affiliated with Yieldz or has endorsed this comparison. Figures are from third-party reporting of published terms and may be out of date; confirm current terms with each vendor.

THE YIELDZ CLUB MEMBERSHIP · $2,500 A MONTH

The Membership is access to capital.

$2,500 a month — the door to the Yieldz EC Program, the platform, and the rooms where your company meets real capital. **Eight VIP tickets a year, an $80,000 value, against $30,000 in dues.** Month to month.

$2,500	$30,000	$80,000	7
PER MONTH · MONTH TO MONTH	A YEAR · AGAINST $80,000 IN TICKETS ALONE	TICKETS ALONE · 8 VIP TICKETS A YEAR	YIELDZ MOTORSPORT RACE WEEKENDS · MEMBERS LEVEL

What your Membership includes

Entry to the Yieldz EC Program and platform Required for the program, for as long as you use the platform	Required
8 VIP tickets a year to Yieldz Capital Conference Events Valued at $10,000 each. Bring your team and your investors into the room where your company meets capital.	$80,000
12 domestic and 4 international Capital Network events Invite-only access through Yieldz and partners. Tickets purchased separately.	Member pricing
Yieldz Motorsport race weekends Members-level access at all 7 race weekends in 2027, 2 of them on Formula 1 weekends. The Founders VIP level is reserved for founders and their guests.	Members level
Board of Advisors Mastermind & Investor Network Invite only, by referral through Yieldz.	By referral
Professional fee and marketing discounts Offering counsel, professional services and a capital-attraction marketing network.	Discounted
Sponsor the cars Your brand on the car, at the track and in team media. Sponsorship is open to Yieldz Club Members only.	Member rates

Yieldz Club Membership
The tickets alone are an $80,000 value against $30,000 a year. The access is the point.

$2,500/mo

WHY IT IS MONTHLY

You need access for as long as you are raising.

A raise is not an event, it is a year. The rooms, the network and the platform matter every month you are in it — so the Membership runs monthly, for as long as you want it, and stops when you say so. **Month to month. No term, no cap, non-transferable.**

The Membership puts you in the room where capital is. The Strategist makes sure you are ready when you get there.

BANKING RELATIONSHIP

Bank with the Yieldz partner bank.

Members are encouraged to do their business banking with the designated Yieldz partner bank — where premium financing can be coordinated, where CEO Club programming lives, and where a relationship that already knows the program exists. Encouraged, never required.

WHAT IT IS NOT

Access only, billed monthly. No share of Yieldz revenue, no interest in any Yieldz entity or member company. Not an asset, not transferable, not sold as an investment. See page 14.

PROVE IT

If you won't put $2,500 a month into your own raise, why would investors put $3,000,000 into it?

That is the only question this program asks first. Everything else — the valuation, the Strategist, the structure, the launch — comes after you answer it.

Two ways to build a raise

THEM · THE PIECEMEAL MODEL

TOKENIZER · LAWYER · AGENCIES · DEV SHOP · PORTAL · % OF RAISE

You — running the raise

Eight scopes. Eight invoices. Eight timelines. Nobody accountable for the whole. **The owner becomes the general contractor.**

US · THE ONE-TEAM MODEL

1 · You decide. You commit $2,500 a month.

2 · We onboard — KYC, structure, Strategist.

3 · We build the raise and the launch. You choose how to pay.

One team. One agreement. One Strategist. No equity, no success fee. **Structure gets you the check.**

PUT YOUR MONEY WHERE YOUR RAISE IS

$2,500 a month. Cancel whenever you like.

WHAT COMMITMENT LOOKS LIKE

Yieldz Club Membership, monthly	$2,500
Tokenizer setup fee, before anything works	$50,000+
Portal fee on a $3M raise	$225,000

Nobody is asking for a six-figure cheque to find out whether this works. **You pay for access while you need access** — and every month you keep paying answers the same question: you believe in this raise.

Purchasing power

One company raising $3M negotiates alone. A network of them negotiates as one.

Banking

A partner bank that already knows the program and the structure.

Offering counsel

Member pricing with securities counsel who has seen this structure before.

Tax planning

Entity structure, legacy issuances and payout terms, planned as one picture.

Capital

Four Capital Events a year where your company meets real capital, not a list.

Nothing here is free. It's arranged in your favor.

We won't pretend otherwise. The program costs $225,000 and the Membership $2,500 a month, every benefit requires you to show up, and the structure is built to make your company fundable — not comfortable. Our network runs on one rule: **do business with us and we do business with you.** The table only works because everyone at it paid to sit down.

Why go alone?

The percentage-fee platforms are built to grow with your raise forever. This program's fee is fixed at $225,000 — Part A stops when it is met, Part B is financed at 0% — and the Membership is $2,500 a month for as long as you want the room. No application. One common goal: capital. **If you believe in your company, prove it — and we build alongside you.**

GET STARTED · NO APPLICATION · NO APPROVAL

Start for $7,497. Choose how you pay.

Start your Membership and the process begins the same day. Pay Part A **in full, over twelve months, or out of the raise itself**; Part B **in full, or twelve payments at 0%.**

Part A · $125,000 · three ways

Same program, same Strategist. Choose the one that fits your balance sheet.

OPTION ONE

Pay in full

$125,000

Paid at signing. No finance charge and nothing collected from your raise.

OPTION TWO

Twelve monthly payments

$11,979/mo

$125,000 plus a 15% finance charge. **$143,750 total · $18,750 charge.**

OPTION THREE

Let the raise pay it

15¢/ dollar

Nothing down on Part A. 15 cents of every dollar closed until $170,000 is paid — or twelve months, whichever is first. **$170,000 total · $45,000 charge.**

PART B · OPTION ONE

Twelve payments at 0%

$8,333.33/mo

The first at signing. **$100,000 total · $0 charge.**

PART B · OPTION TWO

Pay in full

$100,000

Paid at signing. Same scope, same delivery.

WHAT YOU PAY TODAY

Onboarding, due at signing	$7,497
Yieldz Club Membership, first month	$2,500
To begin	**$9,997**

Plus the first Part A and Part B payments you elect.

Your first year

Onboarding, 12 months of Membership, and Part B on the 0% schedule.

PART A CHOICE	DUE AT SIGNING	MONTHS 2–12	YEAR-ONE TOTAL
Pay in full	$143,330.33	$10,833.33/mo	**$262,497**
12 monthly payments	$30,309.50	$22,812.50/mo	**$281,247**
Deferred to your raise	$18,330.33	$10,833.33/mo + 15¢ per dollar raised	**$307,497**

Straight about the options

The $225,000 is a fixed fee, owed whether your raise is large or small. Part A options two and three carry a finance charge for paying over time; option three is collected at closing through your broker-dealer or escrow agent and disclosed as a use of proceeds, and any balance at twelve months is due. **Part B is always collected on schedule, whether or not the raise closes. If the Membership is cancelled while a balance remains, the outstanding balance becomes due.**

Who this is built for

· An operating company raising $3M–$5M in the next 12 months
· A team that has built a business but not raised institutional capital
· A cap table with history, or payout terms that need building
· Owners ready for a Chief Capital Strategist inside the company for a year

yieldz.net/ec · ec@yieldz.net

Fundable is what we build. Funded is what you earn.

LEGAL NOTICE & DISCLOSURES · YIELDZ HOLDINGS, INC.

Read this before relying on this document.

Not an offer
INFORMATIONAL ONLY · NO SOLICITATION OF ANY SECURITY

Not a BD
BROKERAGE PERFORMED BY YOUR REGISTERED BROKER-DEALER

Not a fund
"YIELDZ EC" IS A PROGRAM NAME, NOT AN INVESTMENT VEHICLE

Related party
YIELDZ AFFILIATES SERVE THE PROGRAM · NO EQUITY IS TAKEN

1. Informational purposes only

This document is for informational purposes only and does not constitute an offer to sell, a solicitation of an offer to buy, or a recommendation of any security, nor an offer to provide investment advisory, brokerage, underwriting or other regulated financial services by Yieldz Holdings, Inc. ("Yieldz") or its affiliates. Nothing here constitutes investment, legal, tax or accounting advice. All amounts are indicative and subject to the definitive written agreements, which alone govern the relationship.

2. Yieldz is not a broker-dealer

Yieldz Holdings, Inc. is a technology and tokenization services provider. Yieldz is not a registered broker-dealer, funding portal, underwriter, investment bank, investment adviser, transfer agent or investment manager. All securities offerings facilitated through the Yieldz platform are conducted by, and all brokerage services are performed by, an independent SEC-registered broker-dealer and FINRA member engaged by the issuer. Broker-dealer compensation referenced here is paid to that broker-dealer and not to Yieldz. Yieldz takes no part in securities transactions and never holds investor funds or securities. Launch and marketing plans prepared under Part B are planning deliverables for the company; any offering communications are made by the issuer and its broker-dealer in compliance with applicable law.

3. Related-party interests

Yieldz takes no equity in the company and no share of its raise proceeds. A Yieldz employee is engaged by the company as a fractional Chief Capital Strategist under the services agreement; the Strategist is not an officer or director of the company and owes the company the duties set out in that agreement. Yieldz affiliates, including Yieldz Life, may provide services in connection with the program if the company chooses, and Yieldz and its affiliates may receive compensation from third parties in connection with those services. The nature of all such compensation, and the related-party disclosures the company will make in its own offering documents, are set out in the definitive agreements. The company is advised to obtain independent insurance, legal and tax advice.

4. The Yieldz Club Membership

The Yieldz Club Membership is a month-to-month subscription billed at $2,500 per month in advance, cancellable at any time effective at the end of the then-current month; fees paid are non-refundable. The Membership confers access only — program entry, platform access, event access, member pricing and referral introductions. It carries no share of Yieldz revenue or profit, no interest in any Yieldz entity, no interest in any other member company, and no voting or economic rights of any kind. The Membership is personal to the company, is not transferable or assignable, and is not an asset, security or investment. Event schedules, including Yieldz Motorsport race weekends, are planned and subject to change; ticket values are Yieldz's stated prices. Sponsorship is available only to members and is subject to separate sponsorship terms. Benefits, pricing and availability may change on notice as set out in the Membership terms. Yieldz may decline to onboard any person or company where required by law, sanctions or anti-money-laundering rules. Cancelling the Membership does not cancel the services agreement.

5. The services agreement and payment options

The services agreement is a fixed fee of $225,000 for a defined scope, owed in full under the agreement regardless of the size or outcome of any offering: Part A, Capital Raise Services, $125,000; and Part B, Launch & Legacy Structuring, $100,000. A one-time onboarding payment of $7,497 is due at signing. Part A may be paid (i) in full at signing; (ii) in twelve monthly installments of $11,979.17, totalling $143,750 and including a flat finance charge of $18,750; or (iii) from offering proceeds at 15% of gross amounts closed, collected through the company's broker-dealer or escrow agent until $170,000 has been paid — a flat finance charge of $45,000 — with any balance outstanding twelve months after signing payable under the agreement. Part B may be paid in full at signing or in twelve monthly installments of $8,333.33 with no finance charge, and is not payable from offering proceeds. If the company cancels its Membership while any balance of the services fee remains outstanding, the entire outstanding balance becomes immediately due and payable. Deferred payment is a payment term for a fixed fee, disclosed as a use of proceeds; it is not a commission, placement fee or transaction-based compensation, and Yieldz performs no solicitation or sales activity. Yieldz will provide any disclosures required under applicable commercial-financing laws in the definitive agreements; the company should confirm the payment mechanics with its counsel and broker-dealer.

6. Closing conditions and insurance

The raise-readiness conditions are an independent valuation, a reconciled capitalization table, KYC and background review, a buy-sell agreement, and key-person life insurance on the owners and key people. Key-person coverage may be obtained through any licensed insurance agent or broker of the company's choosing. Yieldz Life, a licensed Yieldz affiliate, can place coverage and coordinate premium financing if the company elects, and is compensated by the issuing carrier; no Yieldz service or benefit is conditioned on purchasing insurance from Yieldz Life. Coverage is issued by third-party carriers subject to underwriting, which Yieldz does not control, guarantee or predict. Insurance products are not securities, are not deposits and are not guaranteed by Yieldz.

7. Regulatory framework

SAFE instruments, Rule 506(c) of Regulation D, Regulation A and Regulation Crowdfunding are offering structures or exemptions from registration under the Securities Act of 1933. Availability of any exemption depends on issuer eligibility, offering size, investor qualification and verification, disclosure and filing obligations and ongoing compliance, all determined by the issuer with its securities counsel and broker-dealer. "Reg CRYPTO" refers to an anticipated SEC regulatory framework for crypto-asset securities that is not yet in effect; it may not be adopted, or may be adopted in a materially different form, and no offering may rely on it until effective.

8. No guarantee of funding, valuation or liquidity

Yieldz does not raise capital and does not guarantee that any offering will be subscribed in whole or in part, that any valuation will be achieved or sustained, that any yield or distribution will be paid, or that any market for a digital security will develop or continue. Tokenization does not alter the nature of the underlying security or the risks of the company.

9. The comparison on pages 6–10

Comparisons with other vendors are based on third-party reporting of their published terms as of September 2026, listed on page 10, and may be incomplete or out of date. Vendor names are the trademarks of their owners; none is affiliated with Yieldz and none has reviewed or endorsed this document. The eight-vendor cost stack is an arithmetic example, not a projection, and ignores every non-financial benefit of any vendor. Companies should verify current terms directly with each vendor.

10. Banking relationship

Members are encouraged, and not required, to maintain business banking relationships with a designated partner bank. No Yieldz service or Membership benefit is conditioned on obtaining any product or service from any bank.

11. Fees, third-party costs, secondary trading, blockchain

All amounts are stated in U.S. dollars, are subject to change and are governed by the definitive agreements. Amounts exclude the company's own legal, audit, insurance, transfer-agent, escrow, blue-sky, filing, advertising and blockchain network fees. Secondary trading, custody and related fees are shown for planning only; Yieldz Securities LLC is developing an ATS that is not operational, and no assurance is given that required registrations or approvals will be obtained. Digital securities may be illiquid and subject to holding periods and transfer restrictions. Digital securities are recorded on the Polygon blockchain; integration with Polymesh is in development and may not be completed. Blockchains carry technology, cybersecurity and network-governance risks that Yieldz does not control. This document contains forward-looking statements subject to risks that could cause actual results to differ materially. It is confidential, prepared for the named recipient, and may not be distributed to prospective investors.